

**Goa Vidyaprasarak Mandal's
Gopal Govind Poy Raiturcar College of Commerce and Economics
Farmagudi, Ponda-Goa**

M.Com. Semester II

ISA I February 2024

COM 506: Security Analysis and Portfolio Management

Time: 1 hour

Marks: 20

Q.1. Answer the following Multiple-Choice Questions. (1 marks each)

- a) Which of the following is not a step in the portfolio management process?
 - i. Identification of objectives
 - ii. Estimating the capital market
 - iii. Formulating suitable portfolio strategies
 - iv. No rebalancing of portfolio

- b) Which of the following is a measure of portfolio risk that considers the correlation between the returns of different assets in the portfolio?
 - i. Standard deviation
 - ii. Beta
 - iii. Variance
 - iv. Sharpe ratio

Q.2. Answer any Four of the following. (2 marks each)

- 1) What is Speculation?
- 2) Distinguish between Investment and Gambling.
- 3) What is Interest rate risk?
- 4) Explain Systematic Risk in Brief.
- 5) Briefly describe The Characteristic Line of Regression.

Q.3. What are some of the best investment avenues for different types of risk tolerance? (5 Marks)

Q.4. The returns for Securities Y and Z are given below. (5 Marks)

Probability	Security 'Y'	Security 'Z'
0.5	4	0
0.4	2	3
0.1	0	3

1. Compare the risk of both the stocks using Standard Deviation Technique.
2. Give the security of your Preference for investment.

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COM-504: Marketing and Consumer Behaviour

Time: 1 hour

Marks: 20

Q. 1. Answer the following questions: (5*2 marks each)

- a) Describe the steps involved in AIDA model.
- b) List down the 7Ps of Marketing.
- c) Discuss the stages of the product life cycle.
- d) Identify the advantages of Digital Marketing.
- e) Memorize the Basics of Demand Vs Supply.
- f) Explain STP model.

Q. 2. Answer the following questions: (2*5 marks each)

- a) Discuss the factors responsible for market demand.
- b) Identify different strategies followed by Market leader to maintain its top position in the market.
- c) Recognize the Environment factors that any business should monitor that has impact on Marketing activities?

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COM-505 Management of Mutual Funds

Time: 1 hour

Marks: 20

I. Answer the following Multiple-Choice Questions. (1 mark each)

1. A liquid fund can invest its money in which of the following.
 - A. Central Government securities have around a 10-year average maturity
 - B. Money market instruments of less than 91 days of maturity
 - C. Corporate bonds/paper of more than 91 days of maturity
 - D. Short term Bank Deposits

2. A fund that invests in a mix of government and non-government debt securities such as corporate bonds, debentures and commercial paper.
 - A. Diversified Debt Fund
 - B. Junk Bond Scheme
 - C. Liquid Scheme
 - D. Ultra Short-Term Plan

3. SEBI conducts on-site due diligence of a Sponsor as part of a registration process for setting up a Mutual Fund.
 - A. Yes
 - B. No
 - C. Only on a random basis
 - D. Only in special cases

4. Which of the following is not an eligibility criteria for the grant of a certificate of registration as per Regulation 7 of SEBI (Mutual Funds) Regulations, 1996?
 - A. Sponsor should be carrying on business in financial services for a period of not less than five years.

- B. The net worth of the sponsor is positive in all the immediately preceding five years.
- C. The net worth of the sponsor in the immediately preceding year is more than the capital contribution of the sponsor in the asset management company; and
- D. The Sponsor has managed and run and has experience running a commercial bank for at least 10 years

II. Answer the following questions. (4 Marks each)

1. Explain any four types of Equity Mutual Funds.
2. With the help of an organisational chart, explain in detail the organisational structure of Mutual Funds in India.
3. If you have to decide between Mutual Funds and Equity investment, which investment option would you consider? Provide appropriate reasons in support of your decision.
4. How do Mutual Funds schemes operate? And when can investments be considered handled profitably?

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M.Com. Semester II
ISA I February 2024
COM-507: Financial Derivatives

Time: 1 hour

Marks: 20

I. From the Following given questions answer any 4:- (4*5 marks)

- 1) List down the features of financial derivatives.
- 2) Discuss the different types of Derivatives?
- 3) What are the Critiques of Derivatives?
- 4) Memorize the Recommendations given by Dr. L.C. Gupta committee on Derivatives trading.
- 5) Define the Emerging structure of Derivatives market in India
- 6) Describe about the Badla system in detail.

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ISA I February 2024
COM-507: Financial Derivatives

Time: 1 hour

Marks: 20

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- 1) List down the features of financial derivatives.
- 2) Discuss the different types of Derivatives?
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M.Com. Semester II
ISA I February 2024
COM-525 Direct Taxes

Time: 1 hour

Marks: 20

I. Answer the following Multiple-Choice Questions. (1 mark each)

1. The board that administers and looks after the Direct Taxes in India.
 - A. CBDT
 - B. SEBI
 - C. CBEC
 - D. NITI Aayog

2. Which of the following is not a Direct Tax?
 - A. Income Tax
 - B. Goods and Services Tax
 - C. Corporate Tax
 - D. Capital Gains Tax

II. Answer the following questions. (2 marks each)

1. Briefly explain the advantages of Direct Taxes.
2. What are the drawbacks of opting for a New Tax Regime?
3. Mr Aahan is a resident of India. He is 25 years old, and lives in Panaji, Goa. His salary is Rs. 7,00,000, and he earned Rs. 1,50,000 as interest income during the previous year, 2022-23. He doesn't have any eligible deductions from investment or medical expenditure. Determine his tax liability for the assessment year 2023-24 under the Old Tax Regime.

III. Answer the following questions.

1. Mr Travis Head is a foreign citizen (not a person of Indian Origin); determine his residential status for the assessment year 2023-24 with the help of the following information.

For 2022-23, he came to India on October 20, 2022, and returned to Norway on January 17, 2023. For the rest of the years, his presence in India is as follows:

<u>Previous Year</u>	<u>Presence in India (in Days)</u>
2021-22	280
2020-21	85

2019-20	182
2018-19	100
2017-18	286
2016-17	96
2015-16	160
2014-15	30
2013-14	340
2012-13	130
2011-12	80

. (5 marks)

2. Mr Arjun owns three houses in Delhi, the particulars of which are as follows.

	House I (Rs.)	House II (Rs.)	House III (Rs.)
Municipal Valuation	164000	240000	120000
Fair Rent	216000	300000	180000
Standard Rent	180000	200000	190000
Monthly Rent (Let out up to January 31, 2023)	14000	Nil	Nil
Unrealised rent	Nil	Nil	Nil
Municipal tax paid by Arjun	6000	8000	5000
Municipal tax paid by Tenant	3000	Nil	Nil
Painting expense	8000	2000	Nil
Repairs	2000	2000	4000
Collection Charges	3000	Nil	Nil
Interest on Capital borrowed for acquiring the house property	123000	50000	20000
Nature of occupation	Let Out for Residence	Self-occupied for Business	Self-Occupied for Residence

The date of borrowing for House I is June 10, 1991, and for House II is 01/10/2019. The acquisition of both houses was completed within five years. Determine his income from House Property. (7 marks)